

APPLICATION FOR REALTOR® MEMBERSHIP

Please complete and return to: <u>Membership@MalibuREALTORS.org</u>

8 PAGES

TYPE OF APPLICATION:

DATE ISSUED:

I am applying for the following categories of membership (check all applicable boxes):
 [] Designated REALTOR® (Principal, Partner, Corporate Officer or Branch Office Manager)
 [] REALTOR® [] C.A.R. Affiliate member [] Other:_____

PLEASE NOTE: THIS IS NOT AN MLS APPLICATION AND DOES NOT INCLUDE MLS MEMBERSHIP

GENERAL INFORMATION

2.	Name (exactly as it appears on your license):								
3.	Nickname:								
4.	Firm Name:	will be doing business and	under which DRE has issued your license						
5.	Firm Address:								
	(street) (cit	ty) (state)	(zip code)						
6.	Firm Telephone Number:	Firm Telephone Numb	er-Direct:						
	Cell Number:								
7.	Which do you want as the primary phone? [] Firm	[] Firm-Direct [] Cell	primary will be shown on member roste						
8.	List all other DBAs:								
9.	Home or Mail Address:								
).	(street)	(city)	(state) (zip code)						
10.	Home Telephone Number:Home Fax Number:								
11.	Which do you want as the primary mailing address?	[] Firm [] Home/Mail	Show on public roster [yes] [no]						
12.	E-Mail Address:								
	Website address:								
13.	DRE: Please list your applicable license(s) corresponding with this application:								
	[] Broker's License, DRE License #:	Ex	piration Date:						
	[] Salesperson's License, DRE License #:	Ex	Expiration Date: Expiration Date:						
	[] Corporate License, DRE License #:	Ex	piration Date:						

16. List all Boards/Associations of REALTORS® and MLS to which you <u>CURRENTLY BELONG</u>:

List all Boards/Associations of REALTORS® and MLS to which you PREVIOUSLY BELONGED:

My NRDS REALTOR ID # is: _

The first time you join(ed) a REALTOR Board you received, or will receive, an NRDS# that is your number for life.

17. I certify that I have NO record of official sanctions rendered by the courts or other lawful authorities for violations set forth below:

(i) I have no record of official sanctions for violations of civil rights laws within the last three (3) years

[] True. I certify. [] False. I cannot certify.

(ii I have no record of official sanctions for violations of real estate license laws within the last three (3) years [] True. I certify. [] False. I cannot certify.

(iii) I have no record of criminal convictions within the past ten years where the crime was punishable by death or imprisonment more than one year under the law under which the applicant was convicted (ten years is measured from the date of the conviction or the release of the applicant from the confinement imposed for that conviction, whichever is the later date)

[] True. I certify. [] False. I cannot certify.

If you could not certify any of the above, please attach additional sheets with all relevant details about the violation(s), including the date(s), type of violation(s), and a copy of the discipline, if any.

18. Have you ever been disciplined by any Boards/Associations or MLSs?

[] Yes. If yes, attach copies of the discipline. [] No.

19. Have you ever been disciplined by the DRE?

20. Persons other than principals, partners, corporate officers or branch office managers of real estate or appraisal firms must remain employed by or affiliated with a Designated REALTOR® to be eligible for REALTOR® membership. If applicable, please complete below:

APPLICANT AND DESIGNATED REALTOR / BROKER will BOTH sign at the end of this application.

21. Name of Designated REALTOR / BROKER for your office_____

22.. **DESIGNATED REALTOR / BROKER & APPRAISER APPLICANTS ONLY.** Designated REALTOR® and Appraiser Participant applicants must provide the Board/Association a list of licensees employed by or affiliated with them and must also regularly update the Board/Association on any changes, additions, or deletions from the list. On a separate sheet or form, please list <u>all</u> licensees under your license, including their name, the type of license, and their DRE or BREA License #.

^[] Yes. If yes, provide all relevant details and dates (or attach copies of discipline). [] No.

Designated REALTOR® DRE or BREA License #	ŧ.
---	----

(a) I am a (check the applicable boxes):

[] sole proprietor[] corporate officer

[] general partner[] branch office manager

- (b) If you checked any box in 18(a) above, you must answer the following:
 - a. Are you or your firm subject to any pending bankruptcy proceedings?
 - b. Have you or your firm been adjudged bankrupt within the last three (3) years?
 [] Yes [] No
 If you answered yes to (a) or (b), you may be required to make payments in advance.

If you answered yes to (a) or (b), you may be required to make payments in advance for membership dues.

23.. **DESIGNATED REALTOR® APPLICANT ONLY.** Each sole proprietor, partner or corporate officer of the real estate firm who is actively engaged in the real estate business within California or within the state in which the real estate firm is located shall be required to become a REALTOR® member if any other principal of such firm, partnership or corporation is a REALTOR® member with those states.

I certify that each sole proprietor, partner, or corporate officer of the real estate firm, if any, who is actively engaged in the real estate business within California or within the state in which the real estate firm is located is a REALTOR® member.

[] Yes, I certify. [] No, I cannot certify.

GENERAL TERMS AND CONDITIONS OF MEMBERSHIP

- 1. **Bylaws, policies, and rules.** When applying for Designated REALTOR® and REALTOR® membership, upon acceptance and payment of all dues and assessments, I will automatically become a member of the California Association of REALTORS® and the National Association of REALTORS®, as well as my local Board/Association. I agree to abide by the bylaws, policies and rules of the Board/Association, the bylaws, policies, and rules of the California Association of Realtors®, including the *California Code of Ethics and Arbitration Manual* and the constitution, bylaws, policies, and rules of the National Association of REALTORS®, including the NAR Code of Ethics, all as may from time to time be amended.
- 2. Use of the term REALTOR®. I understand that the term REALTOR® is a federally registered trademark of the National Association of REALTORS®("N.A.R.") and use of this term is subject to N.A.R. rules and regulation. I agree that I cannot use the term REALTOR® until this application is approved, all my membership requirements are completed, and I am notified of membership approval. I further agree that should I cease to be a REALTOR®, I will discontinue use of the term REALTOR® in all certificates, signs, seals or any other medium.
- 3. **Orientation**. I understand that if the Board/Association requires an orientation, I must complete such orientation prior to becoming a member of the Board/Association, or by the deadline set by the Board/Association if provisional membership is allowed. I understand that unless or until I complete required orientation, my application for membership will not be granted, including that in the event a Board/Association granted any introductory provisional membership pending timely completion of orientation, that said provisional membership will be dropped upon expiration of the deadline set.
- 4. **License validity.** I understand that if my license is terminated, lapses or inactivated at any time, my REALTOR® membership is subject to immediate termination.
- 5. **No refund**. I understand that my Board/Association membership dues and fees are non-refundable. In the event I fail to maintain eligibility for membership for any reason, I understand I will not be entitled to a refund of my dues or fees.
- 6. **Authorization to release and use information; waiver**. I authorize the Board/Association or its representatives to verify any information provided by me in this application by any method including contacting the California Department of Real Estate, my current or past responsible broker or designated REALTOR®, or any Board/Association where I held, or continue to hold, any type of membership. I further authorize any Board/Association where I held or continue to hold any type of membership to release all my membership or disciplinary records to this Board/Association, including information regarding (i) all final findings of Code of Ethics violations or other membership duties within the past three (3) years; (ii) pending ethics complaints (or hearings); (iii) unsatisfied discipline pending; (iv) pending arbitration requests (or hearings); and (v) unpaid arbitration awards or unpaid financial obligations. I understand that any information gathered under this authorization

may be used in evaluating my application for membership and future disciplinary sanctions. I waive any legal claim or cause of action against the Board/Association, its agents, employees, or members including, but not limited to, slander, libel or defamation of character, that may arise from any action taken to verify, evaluate or process this application or other use of the information authorized and released hereunder.

- 7. By signing below, I expressly authorize the Board/Association, including the local, state and national, or their subsidiaries or representatives to fax, e-mail, telephone, text or send by U.S. mail to me, at the fax numbers, e-mail, telephone and text numbers and addresses above, for any and all Board/Association (including the local, state and national, or their subsidiaries or representatives) communications, including but not limited to those for political purposes and/or material advertising the availability of or quality of any property, goods or services offered, endorsed or promoted by the Board/Association (including the local, state and national, or their subsidiaries or representatives).
- 8. **REALTOR® applicants; Arbitration Agreement.** A condition of membership in the Board/Association as a REALTOR® or REALTOR-ASSOCIATE® is that you agree to binding arbitration of disputes. As a REALTOR® (including Designated REALTOR®) or REALTOR-ASSOCIATE® member, you agree for yourself and the corporation or firm for which you act as a partner, officer, principal or branch office manager to binding arbitration of disputes with (i) other REALTOR® or REALTOR-ASSOCIATE® members of this Board/Association; (ii) with any member of the California or National Association of REALTORS®; and (iii) any client provided the client agrees to binding arbitration at the Board/Association. Any arbitration under this agreement shall be conducted using the Board/Association facilities and in accordance with the Board/Association rules and procedures for arbitration, pursuant to the *California Code of Ethics and Arbitration Manual.*
- 9. REALTOR® Membership dues and assessments are set forth separately in EXHIBIT A

Applicant initials

MALIBU CARAVAN RULES & PROCEDURES

1. MALIBU CARAVAN: WEDNESDAY, 10am – 12:30 pm. NEW MLS/CLAW LISTINGS ONLY (NEW=180 DOM or less). A new MLS listing may appear on this Caravan only three times in the first 6-month period of the listing date. If an agent submits a property more than three times during this time frame, or it is over 180 DOM, it will be automatically rejected and moved to Open House. Caravan will be organized according to the geographical sequence.

MALIBU OPEN HOUSE: WEDS. 12:30 Noon - 2:00 p.m. There is no limit to the number of times a property may be placed on Open House. Property must be currently ACTIVE in the MLS /CLAW. The properties may be anywhere, during any week.

2. <u>TOPANGA CARAVAN</u> THURSDAY (Area 27 Only): 10am – 12:30pm, weekly. Same rules apply per "Caravan" above. You can choose all three options: Malibu Caravan, Malibu Open House, and Topanga Caravan (separate days).

3. <u>PARTICIPANTS</u>: All properties MUST BE HOSTED by a licensed agent or a qualified representative. Clients/customers are welcome with PERMISSION from the listing agent and accompanied by an agent. The Malibu and Topanga Caravans are a benefit of Primary and Secondary Membership of the M.A.R. and permission to submit properties is only available to members in good standing.

4. <u>DEADLINE</u>: Deadline for submitting all entries is always **3:00 p.m. on Monday** for the coming Thursday. **If Monday is a holiday**, entries can be made the entire week before the deadline, from any computer in any location. **Late submissions will not be accepted**, as the online system will not allow submissions to be made after the deadline. No exceptions will be made. Certain Holiday weeks will have no Caravan; this is noted on the Caravan Schedule.

5. **SUBMISSIONS:** Enter submissions online at www.maliburealtors.org (Once you have logged in, click on the CARAVAN TAB, then click on SUBMIT. You must login with your member ID# and password). All fields are required in the submission form. The system will not permit you to submit without completing all fields. Please print your confirmation page.

5a. Submissions can only be made by the MAR member/agent (or co-listing agent and MAR member) who is shown on the MLS listing (or by their designated assistant) and whose name will appear on the Caravan Sheet. Using a MAR membership account to add a property on Caravan and or Open House for someone other than the person(s) whose name appears on Caravan can result in a membership review by the Caravan Committee and the Board of Directors.

6. **EAST/WEST DIVISION:** WEST END is anything west of Latigo Canyon Road. EAST END is anything east of, and including, Latigo Canyon Road, and roads/streets entered via Latigo Canyon Road. The CARAVAN SCHEDULE may be obtained online in the Caravan section. The acceptance of properties that might be considered "out of area" and the order/time slot of properties published in Caravan and Open House are at the discretion of the Caravan Publisher.

7. <u>RAIN / SHINE</u>: M.A.R.® does not cancel the Caravan. **The individual agents** will be responsible for making the decision for their particular property and can notify the office of a cancellation. We will notify membership of cancellations by e mail. Checking the Rain or Shine box on the Caravan form will reflect their decision. This weekly schedule of EAST END/WEST END does not change because of weather conditions. There is no automatic carry over of the original submission form. It is only valid for that date of submission.

8. <u>CANCELLATIONS</u>: If you are unable to hold the property open, contact the MAR office immediately. We cannot remove the listing once it has been published and sent to members. **YOU MUST**: Place a "CANCELLED" sign conspicuously on the property the day of the Caravan/Open House and place a "CANCELLED" sign conspicuously on Pacific Coast Hwy the day of the Caravan/Open House. The sign must be clearly visible.

9. <u>ADDITIONS</u>: If you miss the Caravan submission deadline, you can call the Association office to obtain the **Caravan Cancellation/Addition Form.** It is **your** responsibility to notify agents/offices of your late addition. It will **not** appear on the Caravan publication.

10. DRIVE-BY'S: Absolutely NO "Drive-By Listings" on Caravan or O/H. Listing agent or assistant must be present.

11. **<u>DISTRIBUTION</u>**: The Association office will publish the Caravan for all members to view online by noon on Tuesday. To view current caravan login with membership ID and password, click on CARAVAN TAB, then click on VIEW CARAVAN. Members may print the caravan directly from this page. Distribution is otherwise prohibited.

12. <u>LIABILITY</u>: The listing agent agrees to indemnify The Malibu Association of REALTORS®, its Directors, officers, members and employees from all claims, demands, or liability and the cost of defense against such claims, demands, or liability from any person or entity that may arise during, or caused in any manner by, participation of the property on The Malibu Caravan.

*** Applicant: I have read the M.A.R. Caravan Rules: Initials Required _____

LEGAL NOTICES AND DISCLOSURES REGARDING DUES BILLING STATEMENT REALTOR[®] ACTION ASSESSMENT & FUND: Explanation and Legal Notice

California Association of REALTORS[®] (C.A.R.) Political Action Committees: C.A.R. sponsors four Political Action Committees (PACs). CREPAC is used to support state and local candidates to further the goals of the real estate industry. CREIEC is an independent expenditure committee that independently advocates for or against candidates in accordance with the interests of the real estate industry. CREPAC/Federal supports candidates for the U.S. Senate and House of Representatives. IMPAC supports local and state ballot measures and other advocacy-oriented issues that impact real property in California. IMPAC is funded by your dues dollars. C.A.R. also supports the Advocacy Local Fund (ALF), a non-PAC fund for expenditures on general advocacy activities.

REALTOR® Action Assessment (RAA): This mandatory \$69 state political assessment may be satisfied in one of two ways: either (1) a voluntary contribution to CREPAC, CREIEC, and/or IMPAC and/or other related political purposes or (2) a designation of the funds for political purposes in the C.A.R. general fund. You may include the entire amount on one check and if you do so, \$69 will go into CREPAC, CREIEC and/or IMPAC, or other related political purposes. If you have an assessment that is over \$138 due to your DR nonmember count, then any amount over \$138 contributed to the state PACs (i.e. CREPAC, CREIEC and IMPAC) will go into CREIEC. If you choose not to contribute to a PAC, you must do so in writing and the entire assessment of \$69 will be placed in the C. A.R. general fund and used for other political purposes. PAC contributions from the REALTOR® Action Assessment will be allocated among CREPAC, CREIEC, IMPAC and possibly ALF. The allocation formula is subject to change. Payment of the assessment is a requirement of maintaining membership.

** **REALTOR**[®] **Action Fund** (RAF): REALTORS[®], and REALTOR-ASSOCIATES[®] may also participate in RAF by including an additional voluntary contribution on the same check as your dues and assessment payment. Forty-nine dollars (\$49) is the suggested additional voluntary contribution but you may give more, or less, or nothing at all. No member will be favored or disfavored by reason of the amount of his/her contribution or his/ her decision not to contribute. Contributions to the

REALTOR[®] Action Fund will be allocated among C.A.R.'s political action committees (CREPAC, CREIEC, and CREPAC/Federal) according to a formula approved by C.A.R. depending on whether it is a personal or corporate contribution. The allocation formula is subject to change including re-designating a portion to IMPAC and ALF. Failure to contribute to RAF will not affect an individual's membership status in C.A.R.

CORPORATE CONTRIBUTIONS to C.A.R.'s PACs are permissible and may be used for contributions to state or local candidates or for independent expenditures to support or oppose federal, state, or local candidates. However, current C.A.R. practice is to deposit all corporate contributions into CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. A corporate contribution includes any contribution drawn from a corporate account.

PERSONAL CONTRIBUTIONS to C.A.R.'s PACs may be used for both state and federal elections and therefore may be deposited into CREPAC/ Federal in addition to all other C.A.R. political action committees. Up to \$200 of a REALTOR[®] Action Fund contribution will be divided between CREPAC/Federal and CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. Any amount above \$200, up to applicable legal limits, will be allocated to CREPAC/Federal.

If you are a California major donor and need specific information regarding your contributions, please contact the C.A.R. Controller's office at (213) 739-8252. Contributions in excess of the contribution limits will be reallocated to another PAC connected with C.A.R. Under the Federal Election Campaign Act, an individual may contribute up to \$5,000 in a calendar year to CREPAC/Federal.

Political contributions are not deductible as charitable contributions for federal and state income tax purposes. Federal and State law prohibit any individual from making political contributions (either RAA or RAF) in the name of or on behalf of any other person or entity.

NOTICE REGARDING DEDUCTIBILITY OF DUES, ASSESSMENTS AND CONTRIBUTIONS

2025 ESTIMATED PORTION OF YOUR DUES USED FOR LOBBYING THAT ARE NON-DEDUCTIBLE: NAR 27.36% \$55.00 // C.A.R. 34.3% \$81.28 // M.A.R. 0% Total Non-Deductible (Lobbying) Dues Portion: \$136.28

Dues payments and assessments for your local association, C.A.R. and NAR, and contributions to RAF are not tax deductible as charitable contributions. However, the dues portion of your bill, excluding the portion of dues used for lobbying activities, REALTOR® Action Assessment and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Contributions to C.A.R. Housing Affordability Fund are charitable and tax-deductible to the extent allowed under both federal and state law. Please consult your tax professional.

* C.A.R. HOUSING AFFORDABILITY FUND:

REALTORS[®] and REALTOR-ASSOCIATES[®] may make a voluntary, tax-deductible, charitable contribution to the **C.A.R. Housing Affordability Fund** (HAF) on the same check as the dues payment. HAF is a charitable nonprofit organization whose purpose is to address the statewide housing crisis. It receives contributions from REALTORS[®] and other individuals as well as businesses and other organizations and distributes funds through local associations of REALTORS[®] toward programs that increase homeownership and the supply of housing across the state.

HAF is exempt under Section 501(c)(3) of the IRS Code. Contributions to HAF from both individuals and businesses are charitable and tax-deductible to the extent allowed under both federal and state law.

Individual contributions are designated by 'Keys to California' Pins: Ambassador (\$25), Bronze (\$100), Silver (\$500) with an option to renew annually for \$250, Gold (\$1,000) with an option to renew annually for \$350, and Founder's Circle (\$1,500) with an option to renew annually for \$500. For information about HAF, including major non-cash gifts or corporate sponsorships, visit www.carhaf.org or contact the HAF at 213-739-8200 or by mail at 525 S. Virgil Ave., Los Angeles, CA 90020.

Political contributions are not deductible as charitable contributions for federal and state income tax purposes. Dues payments & assessments (Local Association, C.A.R., and NAR) and contributions to "REALTOR® Action Fund" are not tax deductible as charitable contributions. Contributions to the C.A.R. Housing Affordability Fund are charitable and tax deductible to the extent allowable under both Federal and State law. However, the dues portion of your bill, excluding the portion of dues used for lobbying activities, REALTOR® Action Assessment and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Please consult your tax professional.

All dues, assessments, and fees are non-refundable.

	MAR NEW	CAR NEW	MAR DUES	CAR ALLOCATION	NAR DUES	NAR ASSESS	PROC FEE	SUB TOTAL	HAF*	RAF**	MAR #	MAR ##	TOTAL
	MBR FEE	MBR FEE											
Jan	150	200	229	237	156	45	25	1042.00	10	49	10	10	1121.00
Feb	150	200	209.92	217.25	143	45	25	990.17	10	49	10	10	1069.17
March	150	200	190.83	197.5	130	45	25	938.33	10	49	10	10	1017.33
April	150	200	171.75	177.75	117	45	25	886.50	10	49	10	10	965.50
Мау	150	200	152.67	158	104	45	25	834.67	10	49	10	10	913.67
June	150	200	89.06	138.25	91	45	25	738.31	10	49	10	10	817.31
July	150	200	114.50	118.5	78	45	25	731.00	10	49	10	10	810.00
Aug	150	200	95.42	98.75	65	45	25	679.17	10	49	10	10	758.17
Sept	150	200	76.33	79	52	45	25	627.33	10	49	10	10	706.33
Oct	150	200	57.25	59.25	39	45	25	575.50	10	49	10	10	654.50
Nov	150	200	38.17	39.5	26	45	25	523.67	10	49	10	10	602.67
Dec	150	200	19.08	19.75	13	45	25	471.83	10	49	10	10	550.83

2025 DUES SCHEDULE

Malibu REALTORS Charitable Fund is a committee of the Malibu Association of REALTORS, which is a corporation. Donations may not be tax deductible as a charitable donation but may be deductible as a business expense. Please check with your tax or accounting professional.

MAR Education Fund is for educational donations, causes and scholarships within the community. Donations may not be tax deductible as a charitable donation but may be deductible as a business expense. Please check with your tax or accounting professional.

SIGNATURE

I certify that I have read and agree to the terms and conditions of this application and that all information given in this application is true and correct. All dues, assessments and fees are non-refundable. I consent to the C.A.R. Privacy Policy found at www.car.org/privacy

Both the Applicant and the Designated REALTOR / Broker must sign this application:

Applicant		Date of Signature				
Designated REALTOR® or Broker	Print Name Clearly	Date of Signature				
PAYMENT						
Total payment enclosed for Membership \$	Membership dues applica	ues applicable for remainder of calendar year.				
MEMBERSHIP DUES/FEES DO NOT INC	LUDE ANY MLS FEES or MLS	MEMBERSHIP				
Credit Card Holder's Name:						
Card Number						
Exp. DateCID code:	Billing Zip:					
I hereby authorize the Malibu Association of REALTORS® to collect my credit co	rrd payment for my Membership Dues, as indicated abov	e				
Signature of Cardholder:						
Date:						

Once completed: file/save with your name and email a copy to membership@maliburealtors.org or fax to 310.456.1809.

Please allow up to 2 days for processing.

Membership is not final or approved until you receive confirmation from MAR by email.

Thank you for your application.

Malibu Association of REALTORS Hours: Mon - Thurs 9:30am to 4:30 pm Phone 310.456.5566